

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

# 2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2008**, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>CHARLES T. BEAIRD FOUNDATION</b> Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>330 MARSHALL STREET 1112</b> City or town, state, and ZIP code <b>SHREVEPORT, LA 71101-3015</b>	A Employer identification number <b>72-6027212</b> B Telephone number <b>318-221-2823</b>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 20,549,277.</b> (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	9,076,436.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	841,547.	841,547.		STATEMENT 2
	4 Dividends and interest from securities	96,241.	96,241.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-502,254.			STATEMENT 1
	b Gross sales price for all assets on line 6a	4,796,434.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,610,240.	1,610,240.		STATEMENT 4	
12 <b>Total.</b> Add lines 1 through 11	11,122,210.	2,548,028.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	72,310.	0.		72,310.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	8,728.	0.		8,728.
	16a Legal fees				
	b Accounting fees	5,530.	3,030.		2,500.
	c Other professional fees	21,646.	21,646.		0.
	17 Interest	3.	3.		0.
	18 Taxes	50,748.	172.		0.
	19 Depreciation and depletion	3,594.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	21,306.	0.		21,306.
	22 Printing and publications	66.	0.		66.
	23 Other expenses	4,946.	0.		4,645.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	188,877.	24,851.		109,555.
	25 Contributions, gifts, grants paid	456,196.			456,196.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	645,073.	24,851.		565,751.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	10,477,137.				
b <b>Net investment income</b> (if negative, enter -0-)		2,523,177.			
c <b>Adjusted net income</b> (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		169.		
	2	Savings and temporary cash investments		226,717.	11,219,960.	11,219,739.
	3	Accounts receivable				
		Less: allowance for doubtful accounts		151.		
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		18,626.	4,800.	4,800.
	10a	Investments - U.S. and state government obligations	STMT 9	940,113.	406,707.	445,727.
	b	Investments - corporate stock	STMT 10	2,759,322.	2,712,059.	2,105,482.
	c	Investments - corporate bonds	STMT 11	484,619.	484,619.	525,947.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 12	2,701.	0.	0.	
14	Land, buildings, and equipment: basis	13,148.				
	Less: accumulated depreciation	STMT 13	8,985.	7,757.	4,163.	
15	Other assets (describe)	STATEMENT 14)	6,168,849.	6,243,419.	6,243,419.	
16	<b>Total assets</b> (to be completed by all filers)		10,609,024.	21,075,727.	20,549,277.	
Liabilities	17	Accounts payable and accrued expenses		2,805.	2,744.	
	18	Grants payable		50,000.	35,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)	STATEMENT 15)	30,431.	27,264.	
23	<b>Total liabilities</b> (add lines 17 through 22)		83,236.	65,008.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		10,475,788.	20,975,719.	
	25	Temporarily restricted		50,000.	35,000.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b>		10,525,788.	21,010,719.		
31	<b>Total liabilities and net assets/fund balances</b>		10,609,024.	21,075,727.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,525,788.
2	Enter amount from Part I, line 27a	2	10,477,137.
3	Other increases not included in line 2 (itemize) <b>CHANGE IN GRANTS PAYABLE</b>	3	15,000.
4	Add lines 1, 2, and 3	4	21,017,925.
5	Decreases not included in line 2 (itemize) <b>PRIOR PERIOD ADJUSTMENT</b>	5	7,206.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,010,719.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>PUBLICLY TRADED SECURITIES - MORGAN KEEGAN</b>	<b>P</b>		
<b>b</b>	<b>PUBLICLY TRADED SECURITIES - SMITH BARNEY</b>	<b>P</b>		
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,200,000.		1,199,900.	100.
<b>b</b> 3,596,434.		4,098,788.	-502,354.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			100.
<b>b</b>			-502,354.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }	<b>2</b>	-502,254.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	548,140.	11,211,987.	.048889
2006	496,765.	10,754,746.	.046190
2005	201,691.	9,704,047.	.020784
2004	195,233.	4,089,417.	.047741
2003	198,288.	3,888,941.	.050988

  

<b>2</b> Total of line 1, column (d) .....	<b>2</b>	.214592
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .....	<b>3</b>	.042918
<b>4</b> Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 .....	<b>4</b>	15,772,958.
<b>5</b> Multiply line 4 by line 3 .....	<b>5</b>	676,944.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) .....	<b>6</b>	25,232.
<b>7</b> Add lines 5 and 6 .....	<b>7</b>	702,176.
<b>8</b> Enter qualifying distributions from Part XII, line 4 .....	<b>8</b>	565,751.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 12,284.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns for Yes/No. Includes questions about political campaigns, unrelated business income, and state reporting.

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).....	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? .....	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	13	X	
Website address ► WWW.BEAIRDFOUNDATION.ORG				
14	The books are in care of ► THE ORGANIZATION	Telephone no. ►	318-221-2823	
Located at ► 330 MARSHALL STREET, SHREVEPORT, LA		ZIP+4 ►	71101-3015	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here .....	► <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year .....		►	15	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here .....	N/A	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? .....		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► _____, _____, _____			
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) .....	N/A	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) .....	N/A	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? .....		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No **N/A** 5b

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No **N/A**

*If "Yes," attach the statement required by Regulations section 53.4945-5(d).*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No 6b

*If you answered "Yes" to 6b, also file Form 8870.*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **N/A** 7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		72,310.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	5,595,655.
b	Average of monthly cash balances .....	1b	3,777,065.
c	Fair market value of all other assets .....	1c	6,640,435.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	16,013,155.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	16,013,155.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	240,197.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	15,772,958.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	788,648.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	788,648.
2a	Tax on investment income for 2008 from Part VI, line 5 .....	2a	50,464.
b	Income tax for 2008. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	50,464.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	738,184.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	738,184.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	738,184.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	565,751.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	4	565,751.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	565,751.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				738,184.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			477,749.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$	565,751.			
a Applied to 2007, but not more than line 2a			477,749.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				88,002.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				650,182.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 18

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT 19				
<b>Total</b> .....				<b>456,196.</b>
<b>b Approved for future payment</b>				
LOUISIANA ASSN. OF NONPROFIT ORGANIZATIONS (NORTH), 2924 KNIGHT ST., SHREVEP	N/A	OTHER CHARITY	PROGRAMS TO STRENGTHEN NON-PROFIT ORGANIZATIONS	10,000.
VOLUNTEERS OF AMERICA-HIGHLAND CENTER, 520 OLIVE ST., SHREVEPORT, LA 71104	N/A	OTHER CHARITY	TRANSITIONAL LIVING CENTER FOR HOMELESS YOUTH	25,000.
<b>Total</b> .....				<b>35,000.</b>





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

**2008**

Name of the organization

CHARLES T. BEAIRD FOUNDATION

Employer identification number

72-6027212

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ..... ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

<b>Name of organization</b>  CHARLES T. BEAIRD FOUNDATION	<b>Employer identification number</b>  72-6027212
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CAROLYN W. BEAIRD ESTATE <hr/> 330 MARSHALL ST., SUITE 1112 <hr/> SHREVEPORT, LA 71101 <hr/>	\$ 4,075,436.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	CHARLES T. BEAIRD ESTATE <hr/> 330 MARSHALL ST., SUITE 1112 <hr/> SHREVEPORT, LA 71101 <hr/>	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)





FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES-MORGAN KEEGAN				PURCHASED		
	1,200,000.	1,199,900.	0.		0.	100.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES-SMITH BARNEY				PURCHASED		
	3,596,434.	4,098,788.	0.		0.	-502,354.

CAPITAL GAINS DIVIDENDS FROM PART IV						0.
TOTAL TO FORM 990-PF, PART I, LINE 6A						-502,254.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
CAROLYN W. BEAIRD ESTATE	218,613.
CHARLES T. BEAIRD ESTATE	495,000.
MORGAN KEEGAN-CERTIFICATES OF DEPOSIT	9,134.
MORGAN KEEGAN-MONEY MKT	102,699.
REGIONS BANK	433.
SMITH BARNEY-MONEY MKT	2,830.
SMITH BARNEY-U.S. TREASURY	12,838.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	841,547.

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SMITH BARNEY (DIVIDENDS)	51,502.	0.	51,502.
SMITH BARNEY-FHLM BONDS	22,705.	0.	22,705.
SMITH BARNEY-U.S. TREASURY	22,034.	0.	22,034.
<b>TOTAL TO FM 990-PF, PART I, LN 4</b>	<b>96,241.</b>	<b>0.</b>	<b>96,241.</b>

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FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITGIATION SETTLEMENTS FROM K-1:BEAIRD PROP LLC (NET INVESTMENT INCOME)	605.	605.	
	1,609,635.	1,609,635.	
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>1,610,240.</b>	<b>1,610,240.</b>	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GILBREATH, BURNS & SMATHERS	5,530.	3,030.		2,500.
<b>TO FORM 990-PF, PG 1, LN 16B</b>	<b>5,530.</b>	<b>3,030.</b>		<b>2,500.</b>

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
VAUGHN, NELSON INVESTMENT MGT.	21,646.	21,646.		0.
TO FORM 990-PF, PG 1, LN 16C	21,646.	21,646.		0.

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FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	50,464.	0.		0.
FOREIGN TAX	284.	172.		0.
TO FORM 990-PF, PG 1, LN 18	50,748.	172.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DIRECTOR & OFFICERS LIAB INS	1,263.	0.		1,263.
DUES	495.	0.		495.
OFFICE EXPENSE	2,587.	0.		2,587.
WEBSITE EXPENSE	300.	0.		300.
TAX PENALTIES	301.	0.		0.
TO FORM 990-PF, PG 1, LN 23	4,946.	0.		4,645.

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FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		406,707.	445,727.
TOTAL U.S. GOVERNMENT OBLIGATIONS			406,707.	445,727.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			406,707.	445,727.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	2,712,059.	2,105,482.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,712,059.	2,105,482.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	484,619.	525,947.
TOTAL TO FORM 990-PF, PART II, LINE 10C	484,619.	525,947.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE
ACCRUED INTEREST PAID	COST	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.

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**FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT 13**


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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
MICROEDGE SOFTWARE	8,309.	6,925.	1,384.
OFFICE FURNITURE	3,632.	1,297.	2,335.
HP COMPUTER	727.	363.	364.
MS OFFICE SOFTWARE	480.	400.	80.
<b>TOTAL TO FM 990-PF, PART II, LN 14</b>	<b>13,148.</b>	<b>8,985.</b>	<b>4,163.</b>

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**FORM 990-PF      OTHER ASSETS      STATEMENT 14**


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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
NON-VOTING PARTNERSHIP INTEREST	6,168,849.	6,243,419.	6,243,419.
<b>TO FORM 990-PF, PART II, LINE 15</b>	<b>6,168,849.</b>	<b>6,243,419.</b>	<b>6,243,419.</b>

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**FORM 990-PF      OTHER LIABILITIES      STATEMENT 15**


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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
UNSETTLED TRADES	30,431.	0.
ACCRUED FEDERAL EXCISE TAX	0.	27,264.
<b>TOTAL TO FORM 990-PF, PART II, LINE 22</b>	<b>30,431.</b>	<b>27,264.</b>



CHAD NAQUIN 330 MARSHALL ST., SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0.50	0.	0.	0.
JAMES R. MONTGOMERY 330 MARSHALL ST., SUITE 1112 SHREVEPORT, LA 71101	EXECUTIVE DIRECTOR 40.00	72,310.	0.	0.
CANDY BEAIRD 330 MARSHALL ST., SUITE 1112 SHREVEPORT, LA 71101	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>72,310.</u>	<u>0.</u>	<u>0.</u>

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 18

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAMES R. MONTGOMERY, EXECUTIVE DIRECTOR  
330 MARSHALL ST., SUITE 1112  
SHREVEPORT, LA 71101

TELEPHONE NUMBER

318-221-8276

FORM AND CONTENT OF APPLICATIONS

APPLICATION IS AVAILABLE ON REQUEST AND ON WEBSITE. MUST USE PRESCRIBED FORM AND SUBMIT IN TRIPLICATE.

ANY SUBMISSION DEADLINES

SEMI-ANNUAL DEADLINES: MARCH 1ST AND SEPTEMBER 1ST

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE PRIMARILY TO SOCIAL SERVICES PROVIDERS IN THE SHREVEPORT, LA AREA. NO INDIVIDUAL SCHOLARSHIPS, OR GRANTS TO INDIVIDUALS.



FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 19

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACLU OF NORTH CAROLINA FOUNDATION, P.O. BOX 28004, RALEIGH, NC 27611-8004	N/A  SUPPORT PUBLIC EDUCATION, LITIGATION FOR LIBERTIES	OTHER CHARITY	158.
ADVANCEMENT OF ATHLETIC & ACADEMIC FUND RAISERS, INC P.O. BOX 23, KEITHVILLE, LA 71047	N/A  SUMMER ACADEMIC PROGRAM FOR LOW-INCOME 8TH GRADERS	OTHER CHARITY	6,000.
ALLUME' SOCIETY, P.O. BOX 935, ABBEVILLE, LA 70510	N/A  OPERATING EXPENSES	OTHER CHARITY	500.
AMNESTY INTERNATIONAL, 5 PENN PLAZA, 16TH FLOOR, NEW YORK, NY 10001	N/A  PROTECT HUMNA RIGHTS	OTHER CHARITY	50.
AUSTIN PRESBYTERIAN THEOLOGICAL SEMINARY 100 EAST 27TH ST., AUSTIN, TX 78705-5797	N/A  SUPPORT OF ANDERSON HOUSE	SCHOOL	3,000.
BETHUNE MIDDLE & 6TH GRADE ACADEMIES 4331 HENRY ST., SHREVEPORT, LA 71109	N/A  1/2 ANNUAL SALARY FOR FUUL-TIME CAMPUS NURSE	SCHOOL	19,400.
BLUFF LAKE NATURE CENTER, 7350 28TH AVE., #300, DENVER, CO 80238	N/A  ENVIRONMENTAL EDUCATION FOR CHILDREN	OPERATING FOUNDATION	1,000.

BLUFF LAKE NATURE CENTER, 9801 E. COLFAX AVE., #100, AURORA, CO 80010	N/A	OPERATING FOUNDATION	10,000.
	ENVIRONMENTAL EDUCATION FOR CHILDREN		
BOSSIER PARISH COMMUNITY COLLEGE 6220 EAST TEXAS ST., BOSSIER CITY, LA 71111	N/A	SCHOOL	5,000.
	PROMOTION OF "WORKING ADULTS SUPPORT PROGRAM"		
BOY SCOUTS OF AMERICA, CHICKASAW COUNCIL 171 SOUTH HOLLYWOOD, MEMPHIS, TN 38112	N/A	OTHER CHARITY	125.
	LEADERSHIP TRAINING FOR YOUNG MEN		
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD, DURHAM, NC 27705	N/A	SCHOOL	500.
	PROVIDE TUITION AND SALARY ASSISTANCE		
CENTRAL ASIA INSTITUTE, P. O. BOX 7209, BOZEMAN, MT 59771	N/A	OTHER CHARITY	500.
	EDUCATION FOR GIRLS IN PAKISTAN & AFGHANISTAN		
CENTRAL PARK SCHOOL FOR CHILDREN 724 FOSTER ST., DURHAM, NC 27701	N/A	SCHOOL	1,619.
	SUPPORT OF SUNSHINE FUND AT SCHOOL		
CHERRY HILLS VILLAGE ELEMENTARY PARENT TEACHER COMMUNITY ORGANIZATION 2400 E. QUINCY AVE., CHERRY HILLS VILLAGE, CO 80113	N/A	OTHER CHARITY	325.
	PROGRAMS TO ASSIST THE SCHOOL		
CHERRY HILLS VILLAGE ELEMENTARY 2400 E. QUINCY AVE., CHERRY HILLS VILLAGE, CO 80113	N/A	SCHOOL	3,300.
	READING MATERIALS FOR 1ST GRADE		
CHILDCARE RESOURCE CENTER, P. O. BOX 901, CHAPEL HILL, NC 27514	N/A	OTHER CHARITY	999.
	FUNDING FOR CENTER FOR INTEGRATED EARLY CHILD CARE		

CHILDREN'S HOSPITAL FOUNDATION, 13123 EAST 16TH AVE., AURORA, CO 80045	N/A  HEALTHCARE FOR CHILDREN IN WESTERN STATES	OPERATING FOUNDATION	1,550.
CHRISTUS-SCHUMPERT HEALTH SYSTEM FOUNDATION ONE ST. MARY PLACE, SHREVEPORT, LA 71101	N/A  BUILDING RENOVATIONS	OTHER CHARITY	25,000.
CORNELL UNIVERSITY P. O. BOX 2600, ITHACA, NY 14851	N/A  OPERATING EXPENSES	SCHOOL	20.
CYBER INNOVATION CENTER, P. O. BOX 5697, BOSSIER CITY, LA 71111	N/A  CYBER DISCOVERY CAMP TO ENCOURAGE CYBER CAREERS	OTHER CHARITY	10,000.
DEMOCRACY NORTH CAROLINA, 1821 GREEN ST., DURHAM, NC 27705	N/A  TRAIN YOUTH IN WORKINGS OF DEMOCRACY	OTHER CHARITY	1,000.
DENVER MUSEUM OF SCIENCE & NATURE, 2001 COLORADO BLVD., DENVER, CO 80205	N/A  SUPPORT OF SCIENCE EDUCATIONS	OTHER CHARITY	100.
DENVER PUBLIC SCHOOLS FOUNDATION, 900 GRANT ST., #503, DENVER, CO 80203	N/A  PROGRAM ENCOURAGING COMMUNITY INVESTMENT IN SCHOOLS	OPERATING FOUNDATION	500.
DENVER ZOO, 2300 STEELE ST., DENVER, CO 80205	N/A  SUPPORT SCIENTIFIC & ZOOLOGICAL RESOURCES	OTHER CHARITY	68.
FAIR TEST, 342 BROADWAY, CAMBRIDGE, MA 02139	N/A  FAIRNESS IN EVALUATION OF STUDENTS, TEACHERS, SCHOOLS	OTHER CHARITY	525.

FOOD ALLERGY & ANAPHYLAXIS NETWORK 11781 LEE JACKSON HWY, #160, FAIRFAX, VA 22033	N/A  CHILDREN'S FOOD ALLERGY RESEARCH	OTHER CHARITY	1,000.
FOOD BANK OF NORTHWEST LOUISIANA , 2307 TEXAS ST., SHREVEPORT, LA 71103	N/A  WAREHOUSE RENOVATION	OTHER CHARITY	25,000.
FORENSIC NURSE EXAMINERS OF LA., INC. P.O. BOX 44466, SHREVEPORT, LA 71134	N/A  TRAIN & EQUIP SEXUAL ASSAULT NURSES	OTHER CHARITY	15,000.
FOUNDATION FOR FIGHTING BLINDNESS, 11435 CRONHILL DR., OWINGS MILLS, MD 2111	N/A  RESEARCH TO CURE RETINITIS PIGMENTOSA	OPERATING FOUNDATION	50.
GINGERBREAD HOUSE, 513 JORDAN STREET, SHREVEPORT, LA 71101	N/A  CHILD VICTIMS OF SEXUAL & PHYSICAL ASSAULT	OTHER CHARITY	15,000.
GIRL SCOUTS LA. PINES TO THE GULF, 3921 SOUTHERN AVE., SHREVEPORT, LA 71106	N/A  UNIFORMS & SUPPLIES FOR AT-RISK GIRLS	OTHER CHARITY	10,000.
HABITAT FOR HUMANITY OF NORTHWEST LOUISIANA 106 EAST KINGS HIGHWAY, #206, SHREVEPORT, LA 71104	N/A  CONSTRUCT HOUSES FOR FAMILIES IN NEED	OTHER CHARITY	25,000.
HEBREW HOME FOR THE AGED, 6121 MONTROSE RD., ROCKVILLE, MD 20852	N/A  SUPPORT OF ELDER CARE	OTHER CHARITY	25.
HILMAN HOUSE, 644 HERNDON AVE., SHREVEPORT, LA 71101	N/A  FUDNING FOR RESIDENCE FOR CYSTIC FIBROSIS PATIENTS	OTHER CHARITY	5,000.

INVEST IN KIDS, 1775 SHERMAN ST., N/A #2075, DENVER, CO 80203	HELP CHILDREN LEAD HEALTHIER LIVES	OTHER CHARITY	175.
JEWISH WOMEN'S FUND OF COLORADO @ N/A THE ROSE FOUNDATION 600 SOUTH CHERRY ST., #1200, DENVER, CO 80246	HELPING WOMEN BECOME CATALYSTS FOR CHANGE	OTHER CHARITY	690.
JEWISH WOMEN'S FUND OF COLORADO, N/A 600 SOUTH CHERRY ST., #1200, DENVER, CO 802	HELPING WOMEN BECOME CATALYSTS FOR CHANGE	OTHER CHARITY	1,000.
JUDI'S HOUSE, 1741 GAYLORD ST., N/A DENVER, CO 80206	PROGRAM FOR GRIEVING CHILDREN	OTHER CHARITY	250.
JUDY'S HOUSE, 1741 GAYLORD ST., N/A DENVER, CO 80206	GRIEF SUPPORT PROGRAM	OTHER CHARITY	10,000.
KIDS VOTING DURHAM, 721 FOSTER ST., DURHAM, NC 27701	EDUCATE CHILDREN ABOUT VOTING & ELECTIONS	OTHER CHARITY	225.
LAFAYETTE CATHOLIC SERVICES, INC., P.O. BOX 3177, LAFAYETTE, LA 70501	FEEDING THE POOR: "ST. JOSEPH'S DINER"	OTHER CHARITY	3,000.
LAKE COMMUNITY DEVELOPMENT CORP., N/A 2842 MARTIN LUTHER KING JR. DR., SHREVEPOR	AFTER SCHOOL PROGRAM FOR UNDERPRIVILEGED YOUTH	OTHER CHARITY	10,000.

LITTLE KIDS ROCK, 116 GREENWOOD AVE., MONTCLAIR, NJ 07042	N/A	OTHER CHARITY	5,000.
	MUSIC INSTRUCTION & INSTUMENTS FOR CADDO-BOSSIER SCHOOLS		
LOUISIANA ASSN. OF NONPROFIT ORGANIZATIONS (NORTH) 2924 KNIGHT ST., SHREVEPORT, LA 71105	N/A	OTHER CHARITY	10,000.
	PROGRAMS TO STRENGTHEN NON-PROFIT ORGANIZATIONS		
LOUISIANA JUSTICE COALITION, P.O. BOX 19403, NEW ORLEANS, LA 70019	N/A	OTHER CHARITY	30,000.
	INDIGENT DEFENDANTS PROGRAM		
MAKE-A-WISH FOUNDATION, 1780 MORIAH WOODS BLVD., MEMPHIS, TN 38117	N/A	OPERATING FOUNDATION	100.
	PROVIDE UP-LIFTING EXPERIENCES FOR DYING CHILDREN		
MEADOWS MUSEUM OF ART, 2911 CENTENARY BLVD., SHREVEPORT, LA 71104	N/A	OTHER CHARITY	5,000.
	"EDUCATION THROUGH ART" IN PUBLIC SCHOOLS		
MIRACLES ON ICE-HOWARD FAMILY FOUNDATION 9 WATERSIDE TERRACE, ENGLEWOOD, CO 80113	N/A	OPERATING FOUNDATION	225.
	CAMP FOR INNER CITY YOUTH		
MISSION HILLS EARLY LEARNING CENTER 5859 S. UNIVERSITY BLVD., GREENWOOD VILLAGE, CO 80121	N/A	SCHOOL	607.
	OPERATING EXPENSES		
MOMS CLUB OF WEST HARTFORD, CONARD CHAPTER 91 FENNBROOK RD., WEST HARTFORD, CT 06119	N/A	OTHER CHARITY	180.
	SUPPORT FOR STAY-AT-HOME MOTHERS & THEIR CHILDRENS		

NORTH CAROLINA JUSTICE CENTER, P. O. BOX 28068, RALEIGH, NC 27611	N/A	OTHER CHARITY	1,000.
	SUPPORT CENTER'S "POLICY WATCH PROJECT"		
NORTH CAROLINA MUSEUM OF ART, 4630 MAIL SERVICE CENTER, RALEIGH, NC 27699-46	N/A	OTHER CHARITY	75.
	MUSEUM PROGRAMS		
NORTHERN & CENTRAL LA. INTERFAITH, P. O. BOX 7553, MONROE, LA 71211	N/A	OTHER CHARITY	10,000.
	SUPPORT COMMUNITY ORGANIZING/ADVOCACY WORK IN NW LA.		
NORTHWEST LA. PRO BONO PROJECT, 401 MARKET ST., SUITE 950, SHREVEPORT, LA 71	N/A	OTHER CHARITY	3,000.
	FUNDS FOR PARALEGAL TO ASSIST LOW-INCOME PERSONS		
ONE GREAT RIVER, P. O. BOX 44349, SHREVEPORT, LA 71134-4349	N/A	OTHER CHARITY	7,500.
	YOUTH ADVENTURE PROGRAMS TO PREVENT TOBACCO/ALCOHOL USE		
PAMOJA ART SOCIETY, 3806 LINWOOD AVE., SHREVEPORT, LA 71103	N/A	OTHER CHARITY	2,500.
	REPLACE EQUIPMENT DESTROYED IN FLOOD		
PARTNERS IN HEALTH, 641 HUNTINGTON, BOSTON, MA 02115	N/A	OTHER CHARITY	2,000.
	INTERNATIONAL HEALTH CARE		
PHILADELPHIA CENTER, P. O. BOX 44454, SHREVEPORT, LA 71134-4454	N/A	OTHER CHARITY	1,000.
	ASSISTANCE TO PERSONS WITH HIV/AIDS		

PLANNED PARENTHOOD OF CENTAL NORTH CAROLINA P.O. BOX 3258, CHAPEL HILL, NC 27515	N/A  EXPANSION CAMPAIGN FOR FAMILY HEALTH PROGRAMS	OTHER CHARITY	1,000.
PLANNED PARENTHOOD OF CENTRAL NC, P.O. BOX 3258, CHAPEL HILL, NC 27515	N/A  ADVOCACY AND HEALTH CARE SERVICES	OTHER CHARITY	25.
PLAYAZ AND PLAYETTES , 720 HOPE ST, SHREVEPORT, LA 71101-3319	N/A  MOBILE RECORDING EQUIPMENT & MUSIC PROGRAMS	OTHER CHARITY	11,000.
RED RIVER FILM SOCIETY, 617 TEXAS ST., SHREVEPORT, LA 71101	N/A  ADDITION OF MULTI-MEDIA VIDEO CONFERENCE CAPABILITY	OTHER CHARITY	25,000.
RED RIVER RADIO, ONE UNIVERSITY PLACE, SHREVEPORT, LA 71115	N/A  SUPPORT FOR LOCAL PUBLIC RADIO	OTHER CHARITY	5,000.
RIGHT TO PLAY, INC., P.O. BOX 4692, SHREVEPORT, LA 71134	N/A  BARRIER-FREE PLAYGROUND DEVELOPMENT	OTHER CHARITY	10,000.
RIVER CITY REPERTORY THEATRE, 2829 YOUREE DR., SUITE 4, SHREVEPORT, LA 71104	N/A  THEATRICAL PRODUCTIONS	OTHER CHARITY	4,000.
ROBINSON'S RESCUE, 504 E. KINGS HWY, SHREVEPORT, LA 71105	N/A  EQUIPMENT FOR SPAY NEUTER CLINIC	OTHER CHARITY	5,100.



SCI-PORT DISCOVERY CENTER, 820 CLYDE FANT PARKWAY, SHREVEPORT, LA 71101	N/A	OTHER CHARITY	3,000.
	REPLACE EQUIPMENT USED IN MATH/SCIENCE PROGRAMS		
SHREVEPORT GREEN, 3625 SOUTHERN AVE., SHREVEPORT, LA 71104	N/A	OTHER CHARITY	7,000.
	ENAGAGE AFRICAN-AMERICANS FOR VOLUNTEER SERVICE		
SOMERSET HILLS LEARNING INSTITUTE 1810 BURNT MILLS RD., BEDMINSTER, NJ 07921	N/A	SCHOOL	1,000.
	OPERATING EXPENSES		
ST. CATHERINE'S COMMUNITY CENTER, 331 EAST 71ST ST., SHREVEPORT, LA 71106-43	N/A	OTHER CHARITY	10,905.
	AFTER SCHOOL PROGRAM FOR AT-RISK CHILDREN		
THE BRIDGE PROJECT, 2148 S. HIGH ST., DENVER, CO 80208	N/A	OTHER CHARITY	150.
	SUPPORT OF CHILDREN IN PUBLIC HOUSING		
THE LAB AT BELMAR, 404 S. UPHAM ST., DENVER, CO 80246-1712	N/A	OTHER CHARITY	1,250.
	SUPPORT ADULT LEARNING CENTER		
THE LAB AT BELMAR, 404 S. UPHAM ST., LAKEWOOD, CO 80226	N/A	OTHER CHARITY	6,000.
	"MIXED TATES" PROGRAM: LEDBETTER HEIGHTS/HUDDIE		
THE LOGAN SCHOOL 1005 YOSEMITE ST., DENVER, CO 80230	N/A	SCHOOL	1,500.
	OPERATING EXPENSES		
TRUTHOUT, P.O. BOX 231278, ENCINITAS, CA 92023	N/A	OTHER CHARITY	550.
	SUPPORT INDEPENDENT NEWS COVERAGE		

UNC TV, P. O. BOX 14920, RTP, NC 27709-4920	N/A	OTHER CHARITY	75.
	SUPPORT OF PUBLIC TELEVISION		
UNITED HANDS YOUTH CENTER, P. O. BOX 465, FERRIDAY, LA 71334	N/A	OTHER CHARITY	4,000.
	BUILDING REPAIRS FOR TUTORING CENTER		
VOLUNTEER CENTER OF DURHAM, P. O. BOX 3374, DURHAM, NC 27702-3374	N/A	OTHER CHARITY	50.
	CHRISTMAS GIFTS FOR NEEDY CHILDREN		
VOLUNTEERS FOR YOUTH JUSTICE, 900 JORDAN, SHREVEPORT, LA 71101	N/A	OTHER CHARITY	30,000.
	DETER CHILDREN FROM CRIMINAL ACTIVITIES		
VOLUNTEERS OF AMERICA-HIGHLAND CENTER 520 OLIVE ST., SHREVEPORT, LA 71104	N/A	OTHER CHARITY	25,000.
	TRANSITIONAL LIVING CENTER FOR HOMELESS YOUTH		
WOMEN'S BEAN PROJECT, 3201 CURTIS ST., DENVER, CO 80205	N/A	OTHER CHARITY	50.
	HELP WOMEN BREAK THE POVERTY CYCLE		
WOODLAND PRESBYTERIAN SCHOOL 5217 PARK AVE., MEMPHIS, TN 38119	N/A	SCHOOL	1,500.
	EDUCATION PROGRAMS		
WUNC PUBLIC RADIO, 120 FRIDAY CENTER DRIVE, CHAPEL HILL, NC 27517	N/A	OTHER CHARITY	90.
	OPERATING EXPENSES		
YWCA OF NORTHWEST LOUISIANA, 710 TRAVIS ST., SHREVEPORT, LA 71101	N/A	OTHER CHARITY	12,110.
	SHELTER SUPPLIES FOR DOMESTIC ABUSE VICTIMS		

TOTAL TO FORM 990-PF, PART XV, LINE 3A

456,196.

# Disclosure Statement

Do not use this form to disclose items or positions that are contrary to Treasury regulations.  
Instead, use Form 8275-R, Regulation Disclosure Statement. See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

**CHARLES T. BEAIRD FOUNDATION**

Identifying number shown on return

**72-6027212**

<b>Part I General Information</b> (see instructions)					
(a) Rev. Rul., Rev. Proc., etc.	(b) Item or Group of Items	(c) Detailed Description of Items	(d) Form or Schedule	(e) Line No.	(f) Amount
1					
2					
3					
4					
5					
6					

<b>Part II Detailed Explanation</b> (see instructions)
1
2
3
4
5
6

<b>Part III Information About Pass-Through Entity.</b> To be completed by partners, shareholders, beneficiaries, or residual interest holders.	
<b>Complete this part only if you are making adequate disclosure for a pass-through item.</b>	
<b>Note:</b> A pass-through entity is a partnership, S corporation, estate, trust, regulated investment company (RIC), real estate investment trust (REIT), or real estate mortgage investment conduit (REMIC).	
<b>1</b> Name, address, and ZIP code of pass-through entity <b>BEAIRD PROPERTIES, LLC</b> <b>330 MARSHALL ST., SUITE 1112</b> <b>SHREVEPORT, LA 71101</b>	<b>2</b> Identifying number of pass-through entity <b>72-1379082</b>
	<b>3</b> Tax year of pass-through entity <b>01/01/2008</b> to <b>12/31/2008</b>
	<b>4</b> Internal Revenue Service Center where the pass-through entity filed its return <b>OGDEN, UT</b>

